

Jonathan Bickham

— Senior Counsel —

Jonathan Bickham, Senior Counsel at Walker Eisenbraun, has over 35 years of experience as a corporate and business transactions lawyer in a wide range of U.S. domestic and international business transactions. Before joining Walker Eisenbraun, Jonathan practiced as a partner with large and middle market Houston law firms. Jonathan has extensive experience in acquisitions and divestitures, representing both buyers and sellers. He has represented clients in the energy, manufacturing and automotive industries, among others.

Jonathan's practice has also included the representation of companies backed by private equity firms, companies engaged in joint ventures and companies negotiating and entering a broad array of complex commercial transactions. He has represented U.S. and non-U.S. clients in domestic and cross-border corporate and business transactions, primarily in Mexico and South America. Jonathan is a native Spanish speaker and is frequently called upon to use the Spanish language in his practice.

Jonathan graduated with honors from the University of Texas School of Law. He earned a B.A., *magna cum laude*, from Harvard University. Early in his legal career, he was an Adjunct Professor at the University of Houston Law Center, where he taught International Trade Law. Jonathan has served for over 30 years on the Board of Directors of Texas Hearing and Service Dogs, Inc., a non-profit corporation that provides custom-trained assistance dogs free of charge to Texans that are overcoming life challenges. Jonathan and his wife enjoy jogging, swimming, and biking together.

REPRESENTATIVE MATTERS

- Represented Seller in approximately \$110,000,000 sale of national solar distribution company to strategic acquirer
- Represented targeted fund in formation, equity raise and approximately \$12,000,000 financed acquisition of industrial construction services company
- Represented U.S. company in \$215,000,000 acquisition of a bulk storage terminal company
- Represented Mexican energy projects development company in establishment of \$300,000,000 limited partnership with a U.S. venture capital firm
- Represented U.S. midstream company in securing and structuring \$200,000,000 private equity capital commitment
- Represented U.S. company in negotiation and execution of asset purchase agreement and option agreement for approximately \$35,000,000 acquisition of storage terminal located in California
- Represented a Mexican publicly traded company in the \$136,000,000 sale to another Mexican company of a 100% interest in an automotive parts casting business
- Represented oil products storage terminal company in \$35,000,000 formation and capitalization of joint venture company
- Represented Mexican company in the approximately \$50,000,000 sale to a U.S. strategic buyer of a Mexican manufacturer of disposable tableware products.



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EXPERTISE

Mergers & Acquisitions

Corporate

Cross-Border Transactions

Joint Venture Transactions

Complex Contractual Matters

Corporate Governance

Entity Formation & Business Structuring

EDUCATION

- J.D., with honors, University of Texas School of Law, 1983
- B.A., magna cum laude, Harvard University, 1979

PRIOR EXPERIENCE

- Corporate & Transactional Partner, Crain Caton
 & James
- Corporate & Transactional Partner, Baker Botts
- Corporate & Transactional Associate/Partner, Butler Binion

COMMUNITY ACTIVITIES

Member of Board of Directors of Texas Hearing and Service Dogs, Inc.

PROFESSIONAL MEMBERSHIPS & ASSOCIATIONS

- Texas Bar Association
- American Bar Association
- Texas Bar Foundation (Life Fellow)